

Thank you for selecting Ed O'Neill Ltd for processing your Corporate tax returns. Kindly complete the information below so that we may properly process your returns. Please clearly print.

Corporation Information:

Corporation name: _____

Corporation EIN number: _____

Principal's Last Name _____ First Name _____ Middle Name _____

Corporation Street Address _____

City _____ State _____ Zip _____

Daytime Phone _____ Evening Phone _____

Cell Phone _____ Fax Number _____

Email address _____

Did you receive a PPP Loan Yes / No

Did you apply for forgiveness Yes / No

If yes, how much was forgiven? \$ _____

How would you like your tax return sent to you when completed? *Portal / E-mail / Mail*
Additional charges will apply for expedited returns

How would you like to meet with Ed? *Teleconference / Zoom / In-person / No meeting necessary*
Availability for In-Person meetings will be limited

Kindly submit this document with a copy of a **voided check and the Signed Corporate Letter of Engagement** along with all your tax documents

